

IN THE DISTRICT/SUPERIOR COURT FOR THE STATE OF ALASKA
AT _____

☐ State of Alaska)

☐ In the Matter of)

☐)

vs.)

CASE NO. _____

Defendant or Minor)

FINANCIAL STATEMENT

☐ For Appointment of Counsel

☐ For Restitution

Full Name _____ Date of Birth _____

Residence Address _____

Mailing Address _____

Home Phone: _____ Work Phone: _____ Soc. Sec. No.* _____

Are you under the age of 18? ☐ No ☐ Yes. If yes, one of your parents must appear and provide financial information regarding the income of both parents.

Have you filled out a financial statement to apply for a court-appointed attorney within the past 12 months? ☐ Yes ☐ No Was an attorney appointed for you? ☐ Yes ☐ No

Are you receiving public assistance? ☐ No ☐ Yes. If yes, check those you receive:

☐ SSI ☐ Food Stamps ☐ Adult Public Assistance

☐ ATAP ☐ General Relief ☐ Medicaid

Are you working now? ☐ Yes ☐ No If no, date last worked _____

Present employer _____

(If not now employed, state last employer and length of job.)

Employer's address _____

Other employers in past year _____

Are you a seasonal worker? ☐ Yes ☐ No

If yes, describe: _____

Are you self-employed? ☐ Yes ☐ No

If yes, describe: _____

1. DEFENDANT'S INCOME INFORMATION (after taxes, but before other deductions) Do not include income of spouse. If defendant is under age 18, list income of both defendant and parents.

a. Current Monthly Income

Wages \$ _____

Social Security \$ _____

Public Assistance \$ _____

Unemployment \$ _____

Income from Self-Employment \$ _____

Other (specify) _____ \$ _____

Total Monthly Income \$ _____

* Social Security number is not mandatory. It may be used to identify your assets.

- b. Permanent Fund Dividends received in last 12 months \$ _____
- c. ANCSA or other corporate dividends received in last 12 months \$ _____
- d. Value of gifts received in last 12 months \$ _____
- e. **Total Income during last 12 months** \$ _____
- f. Do you expect to receive other income in the next 6 months (for example, settlements, dividends, gifts, inheritances)? ☐ Yes ☐ No
If yes, please specify _____

2. HOUSEHOLD MEMBERS (People who live with you)

<u>Name</u>	<u>Age</u>	<u>Relationship</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

3. MONTHLY HOUSEHOLD EXPENSES

<u>Expense</u>	<u>Amount</u>	<u>Balance Owed</u>	<u>Past Due</u>
Housing (rent or mortgage)	\$ _____	\$ _____	\$ _____
Food	\$ _____	\$ _____	\$ _____
Utilities:			
Electricity	\$ _____	\$ _____	\$ _____
Gas	\$ _____	\$ _____	\$ _____
Water and Sewer	\$ _____	\$ _____	\$ _____
Garbage	\$ _____	\$ _____	\$ _____
Telephone	\$ _____	\$ _____	\$ _____
Transportation (gas/bus)	\$ _____	\$ _____	\$ _____
Car or truck payment	\$ _____	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	\$ _____
Child support and alimony	\$ _____	\$ _____	\$ _____
List Loans & Credit Card Debts:			
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
Medical (not covered by insurance)	\$ _____	\$ _____	\$ _____
Childcare: _____	\$ _____	\$ _____	\$ _____
IRS Back Taxes Due	\$ _____	\$ _____	\$ _____
TOTALS	\$ _____	\$ _____	\$ _____

ADJUSTMENTS TO EXPENSES:

- a. Are you married? ☐ Yes ☐ No
If yes, list spouse's total income **after taxes** for the past 12 months (include gifts, settlements, inheritances, wages, dividends, etc.): \$ _____
Note: For purposes of deciding appointment of counsel, expenses will be divided between spouses proportionate to each spouse's income.

- b. Are any household expenses paid by someone other than **you** or **your spouse** (for example, by a roommate, parent, grandparent or child)? ☐ No ☐ Yes. If yes, list:

_____	_____	\$ _____
Name	Relationship	Amount
_____	_____	\$ _____
Name	Relationship	Amount
_____	_____	\$ _____
Name	Relationship	Amount

4. CASH AND ASSETS (things you own or are buying) Include all things you own by yourself and all things you own jointly with someone else.

	<u>Value</u>	<u>Amount Still Owed</u>
Cash	\$ _____	
Bank Acct./Checking	\$ _____	
Bank Acct./Savings	\$ _____	
Stocks, Bonds, CD's	\$ _____	
Mutual Funds	\$ _____	
Retirement Plans	\$ _____	
Life Insurance (cash value)	\$ _____	
Land, Homes, Trailers	\$ _____	\$ _____
Motor Vehicles (describe):	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
TV, Stereo, VCR	\$ _____	\$ _____
Computer Equipment	\$ _____	\$ _____
Snow Machines, ATVs, Sport		
Boats, Airplanes, Motorcycles	\$ _____	\$ _____
Jewelry, Precious Metals or		
Precious Stones	\$ _____	\$ _____
Furs	\$ _____	\$ _____
Collections (Coins, Ivory, etc.)	\$ _____	\$ _____
Tools	\$ _____	\$ _____
Guns.....	\$ _____	\$ _____
Sports Equipment (Kayaks,		
Skis, Scuba Gear, etc.)	\$ _____	\$ _____
Fishing Gear, Nets, etc.	\$ _____	\$ _____
IFQ's, Quota Shares, etc.....	\$ _____	\$ _____
Commercial Fishing Permits	\$ _____	\$ _____
Commercial Fishing Boats.	\$ _____	\$ _____
Businesses: _____	\$ _____	\$ _____
_____	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____
_____	\$ _____	\$ _____
TOTALS	\$ _____ (-)	\$ _____ = \$ _____

Do you need any of the above items to earn your living? ☐ Yes ☐ No

If yes, list the item and describe why you need it:

5. CREDIT CARDS. List all your credit cards.

<u>Name of Card (Visa, MC, AMEX)</u>	<u>Credit Limit</u>	<u>Balance Owed</u>	<u>Min. Monthly Payment</u>
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

6. OTHER EXPENSES

<u>Expense</u>	<u>Monthly Amount</u>
Cable TV	\$ _____
Club Membership Fees	\$ _____
Internet Fees	\$ _____
Subscriptions (magazines, newspapers, etc.)	\$ _____
Entertainment (dining out, sporting events, etc.)	\$ _____
Alcohol and Tobacco	\$ _____
TOTAL	\$ _____

OATH

WARNING: Making false statements under oath is a crime.

I declare, under oath, that the above Financial Statement is true.

Date

Signature of Defendant or Parent

Subscribed and sworn to or affirmed before me in _____, Alaska
on _____.
(date)

(SEAL)

Clerk of Court, Notary Public or other person
authorized to administer oaths.
My commission expires: _____